



## Miner One

The World's

# Biggest

Crowdfunded Crypto  
Mining Operation

**A broad community of contributors and a dedicated team of professional staff with a budget of up to**

**→ \$200,000,000**

#### Cutting-Edge Mining Hardware

Cryptocurrency mining is most profitable when done with top-of-the-line, task-specific hardware.

#### Low-Cost Electricity and Stable Energy Supply

We have access to the low-cost, stable power supply we need to make mining profitable. Facilities like mining centres receive government tax incentives that support such activities in Northern Europe.

#### Secure and Reliable Facilities

Each Miner One mining centre will be located near a reliable source of electricity. Our first centre will have 4,000 m<sup>2</sup> of floor space and can accommodate up to 8,900 mining units with a total computing capacity of 142,080 TH/s. A mining centre with such a configuration is capable of generating ±16 bitcoins per day.

#### Highly-Experienced Team

It takes a team of engineers, security, construction experts, and software developers to run mining operations on this scale. With more than two decades of experience in data centre construction and management around the world, we have what it takes to make Miner One profitable for the entire community.

### The Miner One “Cushion Effect”: An Alternative to Bitcoin Speculation

Miner One is not aimed at speculation in bitcoin (BTC). It is aimed at mining bitcoin. Because Miner One is creating bitcoin, this can serve to “cushion” fluctuations in bitcoin exchange rates.



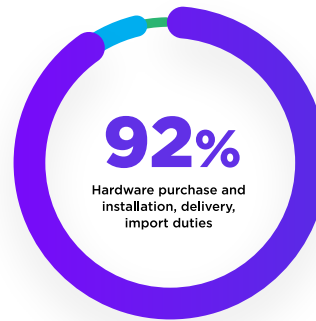
## Next-Level Community Mining

The basis of the Miner One business model is the MIO Token, which represents membership in the Miner One Community and a share in the output of the best crowd-funded bitcoin mining centre money can buy.

→ **3m MIO**  
Soft Cap

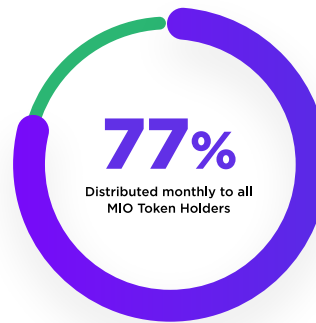
→ **287m MIO**  
Hard Cap

→ **157%**  
Expected Annual ROI



### Use of Crowdsale Proceeds

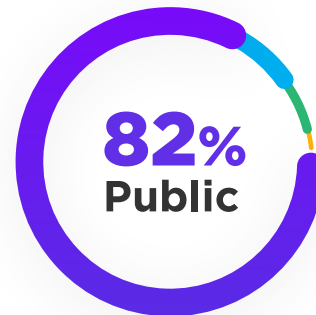
- 92 percent** of funds raised during the Crowdsale will be used to set up Miner One mining facilities, including purchase of mining hardware, transport, and duties
- 5 percent** shall be used for software development, licensing, research, and development
- 3 percent** shall be used to cover administrative expenses, including incorporation and legal support



### Output Distribution

**77 percent** of net output (total output minus electricity, facility, and maintenance costs, including maintenance staff) will be distributed monthly to all MIO Token Holders via Ethereum-based "smart contracts"

**23 percent** of net output will be reinvested into new mining equipment to keep each mining centre operating at peak efficiency



### Token Allocation

- 82% Public** 82 percent of all MIO Tokens shall be allocated to contributing participants in the Miner One Community
- 10 percent** as sole remuneration for the Founders (Management) Team,
- 6 percent** for Research and Development
- 2 percent** for the ICO Bounty Program